



# REV Technologies VCC

www.revtechnologies.ca

## A GREEN ENERGY INVESTMENT WITH 30% TAX BENEFIT!

This offering is an investment opportunity in REV Technologies (VCC) Inc., the investment corporation for REV.

REV VCC is raising operating capital to take advantage of a variety of growth and sales opportunities.

This offering is an investment opportunity in the REV Technologies (VCC) Inc. that allows up to 30% B.C. VCC refundable tax credit (applicable to 2011 taxes).

This investment is also RRSP eligible, for up to an additional 44% in tax savings.

### Funding and Investment Offering

- Offering 1,000,000 Series A Common at \$0.50 until August 31, 2011
- RRSP Eligibility (up to 44%)
- VCC refundable tax credit 30%

### Market Forecast by 2020

- Global market for V2G: \$40.4B
- CAGR: 43%
- US market: \$12.4B

### REV Highlights

- 2010 revenue closed at \$243,582.00
- Projecting \$1,289,000 in deferred revenues for 2011
- Patent pending technologies
- \$5M current sales pipeline with major global companies.
- Signed teaming agreement with SAIC, a major military contractor
- Engaged in US Army government programs
- Backed by Tier 1 OEM supply relationships



### Corporate Summary

REV is developing a game-changing energy storage control system. Our technologies allows electric vehicles to act as mobile generators that power equipment, buildings and the utility grid itself.

With the advent of millions of battery electric cars and trucks coming to market and with our patent pending vehicle-to-grid EV technologies, we believe we are uniquely positioned to become the world leader in two-way energy storage management.

Over the past three years we've developed the technologies that allow electric vehicles to become integrated grid storage, acting as high-output endpoints that can be called on as power resources to improve reliability of the grid and increase society's adoption of wind and solar power. With these technologies fleets are empowered to use their existing fuel budgets to both replace their combustion-engine vehicles with electric ones and provide access to the on-board energy storage that the grid needs. All without compromising vehicles' performance, range or their useful life.

### Key Considerations

- ▶ Rapid Growth Green Energy Company
  - ▶ Smart Grid Vehicle Technology Developer
- ▶ Early Stage Investment
- ▶ Up to 30% Tax Credit for 2011.
- ▶ Strong Board, Management Team and Partners
- ▶ Vigorous Sales
- ▶ Key Intellectual Property
- ▶ Excellent Candidate for Early Exit
- ▶ \$5M Current Sales Pipeline

For further information please contact REV at:

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