

GreenAngel Energy Presentation

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Chief Executive Officer

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About Us

Light-Based Technologies develops, protects and distributes optimized control and power technologies for solid-state lighting (SSL). Our goal is to become the leading advanced technology supplier for all SSL products.

1. Product Development
2. Intellectual Property

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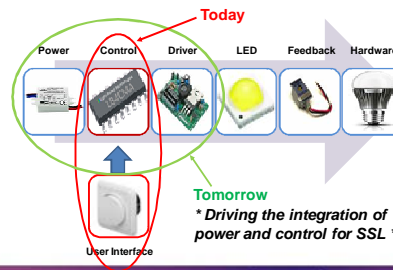
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Why SSL?

- Lighting is 25% global energy consumption
- SSL more efficient than traditional lighting
- SSL lifetime extends beyond 50,000 hours
- SSL best quality of light possible
- Huge market opportunity (\$100 billion / year)

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SSL Value Chain



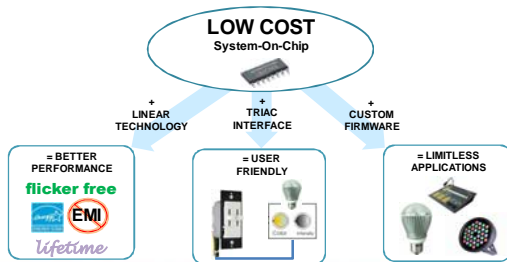
Tier 1
Customers



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4

LB4 Product Family



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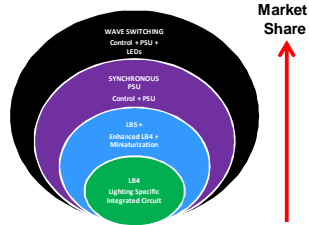
Industry Value Proposition Today

1. Most efficient control
2. Best quality of light
3. Most user flexibility
4. Lowest cost system

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Future Product Development

- Interaction between components
- Leap frog in energy & power factor
- Next generation interface to mains
- Micro, macro & automated control
- Complete systems integration
- Form factor to existing light bulb



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Human Resources

- Strong board of directors and technology advisory board
- Excellent engineering and development teams
- Experienced sales and business development personnel in SSL
- Niche expertise through consultants and support staff
- Ongoing hiring of best people

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News Updates

- Recent closing of \$7.5 million with US and Canadian VCs
- Success with tier 1 customers
 - Design wins
 - Tradeshows
- Increase in intellectual property filings
- Ongoing product development

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Summary

- Big emerging market in SSL
- Unique technology, products and applications
- Excellent exit options

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Questions and Comments, please contact:

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