




**100% Electric Mobile Power Supply  
Disguised As Trucks**



### REV Builds EV's For Commercial Fleets

Customers	Orders and Production	Pending Quotes
 	\$1,246,890 -Burlington Hydro -Santa Monica -US Military -ENMAX Energy Corp	\$25,403,569.00 -150 vehicles for Hertz Rental Car -Powertrain project for major EU OEM -20 vehicles for State of Hawaii -City of Surrey -Concord Pacific -City of Whistler -Burlington -Welland
 	<p align="center"><b>2500 vehicles sold = \$125,000,000 in revenue</b></p>	

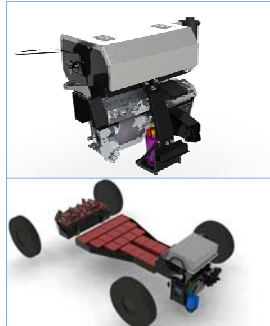


 <p>REV ACX at hwy speeds in Ontario</p>	 <p>Under the hood of the 300 ACX SUV</p>
 <p>With the CA Governor at Alt Car Expo</p>	 <p>Ontario's Minister of Energy peers under the hood</p>

### REV Technology

#### System Specifications

- Motor: 125 kW permanent magnet
- Transmission: 98% efficient fixed gear
- Battery: 40 kWh lithium-ion
- Acceleration: 0-60 mph under 8 seconds
- Torque: 221 ft lbs at 0 rpm
- Range: 120 miles / 180 km's
- Charge time: 3.8 hours at 240V
- Proprietary iCU (intelligent control unit) with real-time connection to in-vehicle interface
- Integrated high-power inverter and ports for off-board power flow to equipment, buildings, etc.




## Vehicle Assembly Plant, ON

**From The Tribune News - October 28, 2010**

Welland Mayor: "... quite remarkable -- a very interesting concept that has caught attention in North America. They have a very solid business plan and market."




... City officials joined representatives of the company and the developer for a meeting with the Ministry of Economic Development and Trade.

*"It was the most favorable response I've ever seen from the province," Sturzinger recalled.*

## Management Team

Person	Position	Pedigree
Jay Giraud, Founder	CEO, REV Visionary	Hi energy entrepreneur, a natural leader. Member of Vancouver Mayor's Project Get Ready, Surrey Mayor's Energy Advisory Network, and Electric Mobility Canada. Winner of Banff Venture Forum 2010, winner of 2009 TSX Venture Exchange's Investor Choice Award, and top 10 in 2009 New Ventures Competition. Recognized as 'Ready to Rocket' Emerging Showcase company in BC. Featured presenter at 2010 Techonomy Conference - a global think tank for executives to explore world changing technologies. Sponsored by Andy Grove, former CEO of Intel Corporation.
Martin Lee, MBA, P. Eng	VP Operations	30 years tech engineering, VP Manufacturing, Supply Chain exp.
Ron Steeper, MBA	VP Corporate Development	CEO 4 startups, 2 exits. Key exec in CIO's office at BC Hydro, built \$350M IT assets portfolio program
Leigh Christie, BAppSc Eng Physics	Battery Development Lead R&D Engineer	Development of electric vehicle components with Ballard, AFCC and Motorola Labs. 3 patents
Josh Usher, BAppSc Eng Physics	Director of Grid Technology	3 years designing, launching V2G projects, Senior Engineer, Project Manager
Guy Faubert, PhD	Standards Compliance, Gov't Projects Manager	7 years AFCC, Ballard on component development and durability testing
Kody Baker, P. Eng	Engineering Manager	10 yrs mechanical engineering Nexterra, Creo
Neil Huff, BSc, MBA	Board Member, Strategic Advisor	30 years operations experience, senior management at Eagle Picher, Ballard Battery, Tekion




## Financing Rounds

**Company Status**

- \$1,400,000 cash raised to date
- \$820,000 equity input from Founders and early employees
- \$10 Million Series A Round underway

**Angel Offering**

- VCC: 30% tax credit available
- Convertible note term sheet

**Series A Investor Book**

- Two VC firms
- Two auto strategic partners
- Two financing firms
- Province of Ontario
- Two pension funds
- One union

**Non-Dilutive Sources**

- Applications for SDTC, IRAP, SR&ED, NRC, MEDT and DOE
- Targeting \$10 million in 2011





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