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Present:

GreenAngel Technology Ventures (VCC) Corp.

- A New Green Technology Angel Fund -

30% Refundable Tax Credit for 2012 tax year

GreenAngel Energy Corp. (TSX-V: GAE) has created a new, ***tax-advantaged angel fund*** to invest solely in the most promising Clean Energy Technology startup ventures in B.C.

Shares in this Green Tech angel fund are being offered at \$10 per share and are available today. Subscribers are eligible for a tax credit that can be applied to the 2012 tax year. The tax credit is fully refundable and applies to investments of **up to** \$200,000 per individual.

Highlights:

- 30% VCC refundable tax credit
- RRSP eligible (along with the provincial credit, this provides up to 74% back immediately)
- Tax credits for 2012 tax year (for subscriptions received to Feb 28, 2013)
- Focused on early stage clean tech companies
- Managed by GreenAngel Energy Corp
- For accredited investors
- Advisory/Board/Management participation encouraged
- Minimum 1,000 shares

GreenAngel and *The TIME Centre For Digital & Green Economy*, located at the SFU Harbour Centre, will team up to select, assist in funding and grow new and emerging SMEs. The focus is to deploy agile SME solutions to companies in primary industries for improvements in productivity, efficiency or sustainability.

Combining the acceleration program and services at TIME and the angel investment from GreenAngel Technology Ventures (VCC), this new initiative aims to support up to ten companies yearly that apply for funding on a competitive basis.

If you are interested in learning more, please contact:

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GreenAngel Tech (VCC) Frequently Asked Questions

How much Capital will be raised?

The VCC is seeking \$500K during each of 2013 and 2014 in order to make approximately ten investments/year. Studies have shown that, in order to profit from early-stage investing, a large portfolio improves the odds.

What will the VCC invest in?

The VCC will invest in a large number of early stage companies working on clean energy technologies. The plan is to invest small amounts (in the \$50K to \$100K range) in seed rounds when valuations are low, i.e. less than \$2M.

SFU TIME Connection

SFU's TIME Centre will provide hands-on support and mentoring through its extensive network to accelerate growth. Companies will be selected on a competitive basis. The VCC will co-invest with other investors who can also provide additional support.

Who will manage the VCC?

GreenAngel Energy Corp will manage the VCC. An independent board of directors, appointed by the VCC's shareholders, will provide management oversight.

What are the management fees?

There is no annual management fee as with traditional VC Funds. There is only a performance fee of 20% on gains above a 10% threshold (the same as the Venture Capital model). This performance-based compensation will be used to reward those individuals that are involved in seeking, evaluating and managing the VCC's investments.

How will investors cash in?

As soon as the VCC has a successful liquidity event, investors can start redeeming their shares. The VCC will seek investments where the prospects for a buy-out are less than five years.

Has the VCC made any investments?

Yes. In 2012, an initial investment of \$50,000 was made in Mazza Innovation Ltd., a phytochemical extraction company at a pre-investment valuation of \$1.1 million.

What role can investors play?

Investors in the VCC are encouraged to participate in identifying target investments and assist in mentoring the investees.

What would make an investor invest in the public company vs GAE VCC or vice versa?

If you are accredited – you can ONLY invest in GAE VCC at this time (or buy GAE.V on the market) – so you have a choice: small investment, with immediate liquidity and no tax break AND/OR bigger investment with a tax break and a long-term hold

If you are a non-accredited investor, you CANNOT buy into the VCC, only the public company (TSV.V: GAE).