



Presents:

GreenAngel Technology Ventures (VCC) Corp.

- A New Green Technology Angel Fund -

Subscribers are eligible for a significant tax credit that can be applied to the 2011 tax year.

GreenAngel Energy Corp. (TSX-V: GAE) has created a new, tax-advantaged angel fund to invest solely in the most promising Clean Energy Technology startup ventures in B.C.

Shares in this Green Tech angel fund are being offered at \$10 per share and are available today. Subscribers are eligible for a tax credit that can be applied to the 2011 tax year. The tax credit is fully refundable and applies to investments of **up to** \$200,000 per individual.

Highlights:

- New! Created February 2011
- 30% VCC refundable tax credit
- Tax credits for 2011 tax year
- Focused on early stage clean tech companies
- Managed by GreenAngel Energy Corp (Low 1% Management fees)
- For accredited investors
- Advisory/Board/Management participation encouraged
- Minimum 1,000 shares

GreenAngel has demonstrated an impressive track record for selecting industry leaders in green energy technology (Green Tech). Returns on its initial green investments have achieved significant increases through venture investments into **dPoint Technologies, Light-Based Technologies, and Delaware Power Systems.**

The new VCC is a great way for GreenAngel Energy to build on these early successes and expand its reach while best of all, not diluting existing shareholders.

If you are interested in learning more, please contact:

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GreenAngel Tech (VCC) Frequently Asked Questions

Is there a broker's commission?

Yes, 3% (not much, but we want to make sure that most of the capital gets invested)

What's in it for GAE?

We get a 20% participation on gains above a 10% threshold (the VCC model that all big VCCs use – same as Venture Funds, too). BUT – we do NOT take the usual 2.5-3% management fee. It'll be around 1% because we want to make sure that 95 cents of every dollar raised goes into an investee firm.

What's in it for GAE investors?

It gives us a chance to get into new deals early without diluting current investors with another private placement at this time. There is ZERO downside and cost to GAE, but possible big upsides in the future plus an early position in companies that GAE might invest in later when it has more investment capital (ideally from exits). It also lets us do more deals without waiting for a GAE company to exit.

Will GAE and GAE VCC compete?

No, certainly not now – until GAE itself has funds to invest. And, at that time, we'll have to ensure that there's some pro-rata ROFRs in place so that shareholders in each fund are fairly treated.

What would make an investor invest in GAE vs GAE VCC or vice versa?

If you are accredited – you can ONLY invest in GAE VCC at this time (or buy GAE.V on the market) – so you have a choice: small investment, with immediate liquidity and no tax break AND/OR bigger investment with a tax break and a long-term hold

If you are a non-accredited investor, you CANNOT buy into the VCC, only the public company (TSV.V: GAE).

If you have any more questions feel free to email us at info@greenangelenergy.ca